

# Solving the World's Water Challenges Has Never Been More Urgent

Filed by Xylem Inc. pursuant to Rule 425 under the Securities Act of 1933, as amended, and deemed filed pursuant to Rule 14a-12 under the Securities Exchange Act of 1934, as amended. Subject Company: Evoqua Water Technologies Corp. Commission File No.: 001-38272



**Our Vision**  
To create a world in which water issues are no longer a constraint to health, prosperity, and sustainable development.

### Intensifying Challenges Call For Change

SCARCITY	AFFORDABILITY	RESILIENCE
<b>40%</b> gap between global water supply and demand by 2030 <sup>1</sup>	<b>\$750B</b> required to maintain U.S. current service levels in drinking water and wastewater <sup>2</sup>	<b>2/3</b> of businesses face substantial risk from water stresses <sup>3</sup>
Top global risk, fueling conflict	Rising costs, inefficient practices	Climate risk, economic exposure

Advancing future of water by serving customers and communities' critical water needs

# Evoqua Expands Xylem's Platform to Develop & Deliver Water Innovation at Scale



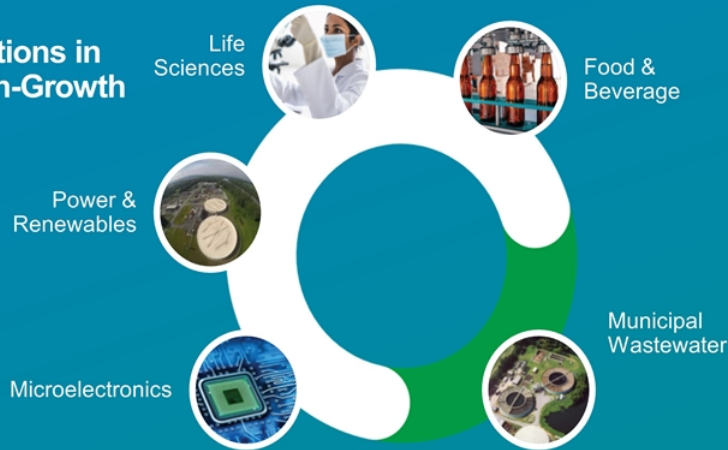
## A new global platform...uniquely positioned to meet rising water challenges

- ✓ **Powerful portfolio of solutions**  
Unmatched breadth and focus on mission-critical needs
- ✓ **Unique customer value proposition**  
Integrating technology, services, and digital tools
- ✓ **Global reach and partnership**  
Strong customer relationships, channels, and service network
- ✓ **Water innovation engine**  
Sourcing and scaling game-changing innovations in water

Meeting the Moment with a Transformational Combination

# Evoqua: A Leading Provider of Treatment Solutions and Services

## Leading Positions in Targeted High-Growth End Markets



**100**  
Year Heritage